

# Using Microsoft Access

### Queries

After Tables, **Queries** are perhaps the most important component in a database. Queries are used to retrieve information from a database. Once again, a telephone directory can be used for an example of a query.

When you look up a phone number in a phone directory, you use query techniques. You might begin by looking for names that begin with J. Then you might narrow it down to listings with the last name Johnson. The criteria for your query is Last Name = Johnson. If there are still too many results, you may add additional criteria to narrow down the results. E.g. Initials, Suburb,



street address. Eventually, your criteria will narrow down the results until you have the result you are after.

When you query a database on a computer, you use the same techniques. A query is a set of rules for finding information in a database. Queries in a database use the **Structured Query Language** (**SQL** – often pronounced "sequel"). In Access, however, it is not necessary to learn Access to create queries, as queries can be created using the much simpler **Query by Example** (**QBE**) window. The most common variety of query is the **Select** query, where the query is used to select certain information from the database according to criteria you specify.

Creating a standard select query involves the following steps:

- 1. Choose which table(s) the information will be coming from (information can also come from existing queries).
- 2. Choose which fields will be included in the query output.
- 3. Specify the criteria for the type of query.
- 4. Run the query / view the results.

We are going to use the Student List database created in the previous exercises to practice creating queries so make sure it is open before you commence the following exercises.

#### Exercise 1. Setting up a Query

Your Student List database should already be open with the Database Window showing.



- 1) Click the **Queries** button on the left side of the Database Window.
- 2) Double-click the option that says Create query in Design View.

The **Show Table** window will appear, allowing you to select the source table or query to be used. The Query design window will be visible behind that.

row Table	? ×
Tables Queries Both	Add
STUDENTS	Close

- 3) Make sure the *STUDENTS* table is selected as shown above and click **Add** (you can also double-click the name of a table to add it).
- 4) Click **Close** to close the **Show Table** window and you will now be in the Query Design window as shown on the following page.

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Queryi : S	elect Query						_ 🗆 >
STUDE:	IIS Numt						2
Last Nam First Nam Date of E	e ie iirth 💌						
Field:	•						
Sort:							
Criteria:		8	8				
or:		11		ni.			>

The top section of the window shows a list of fields in the source table(s). The bottom half, referred to as the QBE Grid (Query by Example), is where you can select the fields and criteria essential to the query results.

#### Exercise 2. **Customising the Design Window**

When the Query design window first appears, there may not be as much room as

you would like for certain parts of the window. First of all, it can help to make the design window itself a little bigger. This is the same as re-sizing a window in most programs (you may also find it useful to maximise the window).

- 1) Move your mouse over the bottom-right corner of the window until your mouse appears as a re-sizing arrow shape.
- 2) Drag your mouse downwards to extend the bottom border of the window.

Next, you could drag the border between the top and middle sections of the design window downward so that you can see more of the table fields listed.

- 3) Move your mouse over the line between the top and bottom half until your mouse appears as a re-sizing arrow.
- 4) Drag your mouse downward so that the top section of the window is larger.

Lastly, you can re-size the window in the top section which lists the table fields.

5) Re-size the table field list so that you can see more of the fields (perhaps all of them) without having to scroll)







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### Exercise 3. Selecting Fields for Query Output

Selecting fields to be included in the query results can be done in several different ways. In the following exercises you will learn different ways of doing it. When you become experienced with Access you may decide on a method you prefer to stick with. The bottom half of the query design window is where information about the currently selected fields will be kept.

- 1) Make sure the first column in the QBE Grid is selected. The first row is for the fields names and a drop-down arrow will appear next to selected box.
- 2) Click the arrow and a list of fields from the *STUDENTS* table will appear.
- 3) Select *Last Name* from the list. The Query results will now show the *Last Name* field.



4) Click the **Datasheet View** icon is to view the results of the current query.

đ	Query1 : Selec	t Query
	Last Name	
	Robbins	
	Stevens	
	Andrews	

You will see a list of all students (since we haven't yet specified any criteria) with only the *Last Name* field showing.

5) Click the **Design View** icon **K** to return to the Query Design view.

Fields can also be dragged to the **QBE Grid** from the field list in the top section of the window.

6) Click on *First Name* in the **Field List** at the top and drag it down to the column next to where you selected the *Last Name* field (you can also drag it on to a column that already contains a field to insert it before that column).

*		
Stud	ent N	lumber
Last	Name	2
First	Nam	e
Date	of Bi	irth 📼
Addr	ess	_

Field:	Last Name	First Name 🔶
Table:	STUDENTS	STUDENTS
Sort:		
Show:	<b>v</b>	V
Criteria		

- 7) Click the **Datasheet View** icon is to view the results of the current query.
- 8) Click the **Design View** icon **K** to return to the Query Design view.

You can select multiple fields from the Field List using the [Shift] and [Ctrl] keys the same way you can select multiple files in Windows Explorer.

- 9) Click on *Date of Birth* in the Field List.
- 10) Hold down [Shift] and click *State* in the Field list. All the fields in between will be selected.
- 11) Hold down **[Ctrl]** and click *Mark* in the **Field List**. This field will be added to the selection.
- 12) Drag any one of the selected fields to the next available column in the bottom section and they will all be added to the **QBE Grid**.



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13) Click the **Datasheet View** icon is to view the results of the current query.

e	Queryi : Sele	ct Query						
	Last Name	First Name	Date of Birth	Address	Suburb	Postcode	State	Mark
•	Robbins	Mark	17-06-89	4 Kensington A	Dianella	6059	WA	78
	Stevens	Sarah	10-04-89	24 Browne Ave	Yokine	6060	WA	62
	Andrews	Claire	01-11-89	322 Walter Rd	Morley	6059	WA	58
	McKay	Tim	02-08-89	54 Coode St	Dianella	6059	WA	34
	Petersen	Robert	28-03-89	230 Flinders St	Yokine	6060	WA	83

14) Click the **Design View** icon **K** to return to the Query Design view.

The last and possibly most commonly used method of selecting fields is double-clicking. First we will clear the existing selection of fields so we can have a fresh start.

- 15) From the <u>Edit menu select Clear G</u>rid. This will clear the QBE Grid.
- 16) Double-click on Last Name in the Field List. It will appear in the first available column of the QBE Grid.
- 17) Double-click to add the following fields.

First Name, Date of birth, Address, Suburb, Postcode, State, Phone, Gender, Mark.

These fields will be used in the queries that will follow.

Com	ment						
			I				=
Field:	Last Name	First Name	Date of Birth 🗧 🗧	Address	Suburb	Postcode	S
Table:	STUDENTS	STUDENTS	STUDENTS	STUDENTS	STUDENTS	STUDENTS	S
Sort:							
Show:			V	V	V	<b>v</b>	
Criteria:							

#### Exercise 4. Saving a Query

Sometimes a query is used as a temporary way of finding records in your database and won't need to be saved. Other times, Queries may be used on a regular basis, such as a query which will show all sales records from the past week. Also, Queries need to be saved if they are to be used with Forms or Reports (covered later). Saving a Query is much the same as saving a table.

1) Click the **Save** icon  $\mathbf{\mathbf{s}}$  on the toolbar.

Save As	? ×
Query <u>N</u> ame: test query	
	cuncer

2) For the query name enter *test query* as shown above and click **OK**.

Note In the previous section it was advised to name Tables and Queries differently so it is easy to tell which is which when they are listed together. We are naming Tables in UPPERCASE letters and Queries in *lowercase* letters. Another common method is to use naming prefixes such as *tblCustomers* and *qrySeptemberSales*.
Also, it is important to give your queries meaningful names so you know which is which, especially when there are a lot of queries in a database. E.g. a query that shows overdue payments should be called something obvious like *overdue payments listing*.

## **Query Criteria**

The next key step in creating a query is to specify what kind of information you want to be included in the query results. The rules you set up for determining what will be included in the results are referred to as Criteria. If you look in the QBE grid, you will notice that there is a criteria row. To use criteria, you can type an example of your intended result in the criteria row below your intended field (which is why it's called Query by Example).

### Exercise 5. Adding Criteria to a Select Query

In this exercise we will use criteria so that the query results will only show records for students where the suburb is Dianella. Any records with a different suburb will not appear in the results. Your test query from the last exercise should still be open.

- 1) Click in the Criteria row in the *Suburb* column.
- 2) Enter *Dianella* as shown to the right. It doesn't matter if you use uppercase letter for the criteria or not. It makes no difference.

Postco
STUDE

- 3) Click the **Datasheet View** icon to view the results of the current query. Your results will only show records matching the criteria. I.e. all records that have "Dianella" in the Suburb field.
- 4) Click the **Design View** icon **K** to return to the Query Design view.

You will notice that Access has placed quotation marks around your criteria. Access uses quotation marks to specify that it is text criteria. When dates are used as criteria the date will be surrounded by a # on each side as you will see later. Numbers are left alone. When entering criteria you don't need to enter these symbols yourself but be careful when editing. If you delete quotation marks on one side and not the other, you will get an error.

- 5) Change the criteria from *Dianella* to *Yokine*.
- 6) Click the **Datasheet View** icon is to view the results of query again. Now you will only see students from the suburb of *Yokine*.
- 7) Click the **Design View** icon **K** to return to the Query Design view.
- 8) Delete the criteria in the *Suburb* field and click  $\blacksquare$  to save the query.

**Note** You can view the results of a query by clicking either the **Datasheet View** icon III or the **Run** icon **?**. However, it is best to get in to the habit of using the Datasheet View icon. Firstly because the Design View icon is in exactly the same place so you can easily move between Datasheet and Design view without moving your mouse. Secondly because the Run icon has a very different purpose in certain types of queries and should be used with caution.

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#### Using multiple criteria

You can use more than one criterion in a query to either narrow down the results or expand on the results. You can narrow down the results using "and" criteria and increase the results by using "or" criteria.

#### Exercise 6. Using "And" Criteria

"And" criteria work by using more than one criterion in different fields. This has the effect of reducing the number of results. In the last page, you used criteria in the Suburb field to limit the results to only six records. If you decided to also specify that you only wanted results for female students you would reduce the results even further. I.e. you would only see results where the record is in a certain suburb *and* a certain gender.

- 1) In the *Suburb* field, enter *Dianella* for the criteria.
- 2) Scroll to the right until you can see the *Gender* field.
- 3) Enter *Female* for the criteria in the *Gender* field.

Suburb	Postcode	State	Phone	Gender
STUDENTS	STUDENTS	STUDENTS	STUDENTS	STUDENTS
V	<b>v</b>	<b>v</b>	<b>v</b>	<b>V</b>
"dianella"				"Female"

4) Click the **Datasheet View** icon is to view the results of query. You will only see records where the record has *Dianella* for the *Suburb* field and *Female* for the *Gender* field. The additional criterion has reduced the number of results from six records to two records. Return to Design View when done.

#### Queries

#### Exercise 7. Using "Or" Criteria

"Or" criterions allow you to increase the results by having more than one criterion for the same field. For example, if you wanted to see all of the records where the suburb was *Yokine*, *Bedford* or *Morley*, you would get more results than if you only had one of those suburbs as the criteria. In other words, the results would show all records that are Yokine *or* Bedford *or* Morley. There are two ways of using *or* criteria. The first is to use the **or operator** as part of you criteria as in the following steps.

1) Delete any existing criterion in your query.

4) Delete the criteria in the Suburb field.

- 2) In the criteria row for the Suburb field enter Yokine or Bedford or Morley.
- 3) Click the **Datasheet View** icon is to view the results of query. You will see records that have any one of those suburbs in the Suburb field. Return to Design View when done.

You can also use or Criterion by placing each criterion on a different row. You will notice that under the **Criteria** row is an **Or** row which works an "or" operator. All of the ones below it are also rows used for **Or** criteria so you can have as many criteria as you like in a single field.



Another type of "oar" operator

Suburb Postcode STUDENTS STUDENTS vokine" "bedford" "morley"

5) Enter the same suburbs one under the other as shown below.

6) Click the **Datasheet View** icon is to view the results of query. You should get the same results as before. Return to Design View when done.

Although the results were the same in this instance that is not always the case, particularly if there are criteria in other fields. Consider the following two examples.



In the first example, the results will show records for Male students in Yokine or Bedford. In the second example, the results will show Male students in Yokine and <u>all</u> students from Bedford. This is because in the second example, the Gender field criteria only applies to the suburb on the same line. If you wanted both Suburbs to only show Male students you would need to modify the query as shown below.

Suburb	Gender
STUDENTS	STUDENTS
<b>v</b>	V
"yokine"	"Male"
"yokine" "bedford"	"Male" "Male"

Instead of using specific criteria, you can specify that you want the results to find all records within a certain range.

### Exercise 8. Using an Upper or Lower Limit

**Logical Operators** can be used to set a logical limit on the range or results. If you want to specify a "Less than" criteria you can use the < symbol. To specify a "Greater than" criteria, use the > symbol.

- 7) Clear any existing criteria from your query.
- 8) Click in the Date of Birth criteria row.
- 9) For the criteria, enter <1/7/89.
- 10) Click the **Datasheet View** icon III to view the results of query. You will see all students with birth dates before *1*/7/89. Return to the Design view.
- 11) Delete the criteria in the Date of Birth field.
- 12) Scroll right to the Mark field and enter >70 for the criteria.
- 13) Click the **Datasheet View** icon is to view the results of query. You will see all students with a mark higher than 70. Return to the Design view.
- 14) Delete the criteria in the Mark field.
- 15) Scroll left to the Last Name field and enter < M for the criteria.
- 16) Click the **Datasheet View** icon  $\square$  to view the results of query. You will see all students a last name staring with a letter that comes before M in the alphabet. Return to the Design view.

You can see from these examples that range criterion work equally well with numbers, dates and text.

17) Try the following criteria in your query. Remember to clear each one before trying the next one.

Field	Criteria	Expected Result
Date	>=1/9/89	Dates greater than or equal to $1/9/89$
Mark	<54	Marks less than but not including 54
Mark	<=54	Marks less than and including $5\overline{4}$
First Name	>=M	First names beginning with the letter <i>M</i> or later in the alphabet.

#### Exercise 9. Using an Upper and Lower Limit

You can use range criteria to specify an upper and lower range so that records between those values will appear in the results.

- 1) Clear any existing criteria from your query.
- 2) In the *Mark* field, enter >=50 And <80 for the criteria and view the results of the query.
- 3) Your results will show all records for students with a mark that is 50 or more, but less than 80.
- 4) Clear the *Mark* field criteria.
- 5) In the *Date of Birth* field, enter >=1/3/89 and <=30/9/89 for the criteria and view the results of the query.
- 6) Your results will show all students with birthdates between the dates specified (and including those dates).

Date of Birth	A
STUDENTS	S
V	
<#1/07/1989#	

#### Keywords and Wildcards in a Query

There are several shortcuts that can be used in query criteria. The first of these are Wildcards. You may be familiar with wildcards from other computer applications. They take their name from Wildcards used in card games where a certain card can take on the value of any other card.

The first wildcard is the **?** symbol. This can be used as a substitute for any letter in a criteria (similar to the blank piece in a game of Scrabble). The second and more commonly used wildcard is the **\*** symbol. This can be used in place of any number of letters. The following examples show how it might be used.

Sm*	All values	starting w	vith "Sm <sup>3</sup>	'' – E.g.	Smith or	r Smvth
				.0		

\*ville All values ending with "ville" – E.g. Smallville or Townseville

\*smith\* All values containing "smith" – E.g. Johnsmith, Smith or Smithson

Certain keywords can also be useful in query criteria. The "**Not**" keyword can be used with other criteria to specify that you want all records that <u>don't</u> match the criteria. The "**Null**" keyword can be used to specify that you want all records that are blank in the specified field. The following examples show how these might be used.

Not Bedford	All entries except ones for Bedford
Null	All entries that have nothing in the field
Not Null	All entries except ones that have nothing in the field

#### Exercise 10. Using Wildcards and Keywords

1) Try the following criteria in your query. Remember to clear each one before trying the next one (Hint - you will need to add the *Comment* field to the **QBE Grid** first).

Field	Criteria	Expected Result
Last Name	C*	Last names beginning with the letter C
Phone	(08) 9275*	Phone numbers beginning with (08) 9275* (you may need to include
		a space after the area code for it to work)
Comment	Null	All students without a comment
Comment	Not Null	All students with a comment
Suburb	Not dianella	All students who don't live in Dianella

#### Exercise 11. Criteria Challenge

- 1) See if you can create criteria to get the following results. Some of them are a bit tricky.
  - All male students with a mark of at least 50.
  - All students that live on a "road" (such as Walter Rd).
  - All students with a last name ending in "ns".
  - Students with a birthdate from 1<sup>st</sup> May 1989 to the end of that year.
  - Female students who got a mark of less than 60.
  - All students not born in Winter 1989.
- 2) When you are done, clear all criteria and close the query without saving changes.